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United States Bankruptcy Court District of Nevada

In re: THE RHODES COMPANIES, LLC Debtor

Case No. 09-14814-lbr

Chapter 11

CERTIFICATE OF NOTICE

District/off: 0978-2 User: garrettme Page 1 of 3 Date Rcvd: Jan 27, 2012 Form ID: apbtusdc Total Noticed: 2

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 29, 2012.

+ABID OURESHI, AKIN GUMP STRAUSS HAUER & FELD LLP, ONE BRYANT PARK, NEW YORK, NY 10036-6728 aty +PHILIP C. DUBLIN, AKIN GUMP STRAUSS HAUER & FELD, ONE BRYANT PARK, NEW YORK, NY 10036-6728 aty

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 29, 2012 Signature: Joseph Spections

District/off: 0978-2 User: garrettme Page 2 of 3 Date Royd: Jan 27, 2012 Form ID: apbtusdc Total Noticed: 2 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 27, 2012 at the address(es) listed below: ANNE M. LORADITCH on behalf of Creditor JAMES RHODES aloraditch@foxrothschild.com, pkois@foxrothschild.com;rdittrich@foxrothschild.com BART K. LARSEN on behalf of Creditor Reef Colonial, LLC blarsen@klnevada.com, jierien@klnevada.com;bankruptcy@klnevada.com;mbarnes@klnevada.com BRETT A. AXELROD on behalf of Creditor SAGEBRUSH ENTERPRISES, INC. baxelrod@foxrothschild.com, pkois@foxrothschild.com;rdittrich@foxrothschild.com;ldupree@foxrothschild.com BRIAN D. SHAPIRO on behalf of Other Prof. THE LITIGATION TRUST OF THE RHODES COMPANIES, LLC bshapiro@brianshapirolaw.com, ecf@brianshapirolaw.com;brianshapiroesq@yahoo.com;bshapiro@brianshapirolaw.com;candice@brianshapi rolaw.com; jessie@brianshapirolaw.com CAROL L. HARRIS on behalf of Creditor In re Kitec Fitting Litigation Class Plaintiffs c.harris@kempjones.com, ade@kempjones.com CONOR P. FLYNN on behalf of Creditor COMMERCE ASSOCIATES, LLC cflynn@jonesvargas.com DAMON K. DIAS on behalf of Creditor X-It at 215, LLC ddias@diaslawgroup.com, bankruptcy@diaslawgroup.com;jisselas@diaslawgroup.com;elizabethd@diaslawgroup.com DAVID A. COLVIN on behalf of Creditor DANA KEPNER COMPANIES, LLC dcolvin@maclaw.com, mwalters@maclaw.com;kgallegos@maclaw.com;tszostek@maclaw.com DAVID R HAGUE on behalf of Creditor JAMES RHODES dhague@fabianlaw.com, dromero@fabianlaw.com DONALD H. WILLIAMS on behalf of Creditor Westar Kitchen & Bath, LLC DonaldHWilliamsLaw@gmail.com, taylorsellers@gmail.com EDWARD M. MCDONALD on behalf of U.S. Trustee U.S. TRUSTEE - LV - 11 edward.m.mcdonald@usdoj.gov ELIZABETH E. STEPHENS on behalf of Attorney SULLIVAN HILL LEWIN REZ & ENGEL stephens@sullivanhill.com, calderone@sullivanhill.com;vidovich@sullivanhill.com;roberts@sullivanhill.com;hill@sullivanhill.c om; Manning@sullivanhill.com; stein@sullivanhill.com; iriarte@sullivanhill.com; benoit@sullivanhill.c om;ggarcia@sullivanhill.com ERIC RANSAVAGE on behalf of Creditor Leslie Blasco, et al. eransavage@ssllplaw.com, agutierrez@ssllplaw.com ERIC D. MADDEN on behalf of Other Prof. THE LITIGATION TRUST OF THE RHODES COMPANIES, LLC $\verb|emadden@diamondmccarthy.com|, & cburrow@diamondmccarthy.com|$ GREGORY F WILSON on behalf of Witness SANTORO, DRIGGS, WALCH, KEARNEY, HOLLEY & THOMPSON gfwilson@wilsonquint.com, pwilson@wilsonquint.com J. THOMAS BECKETT on behalf of Creditor CREDITORS COMMITTEE ECF@parsonsbehle.com

JACOB J ROBERTS on behalf of Other Prof. THE LITIGATION TRUST OF THE RHODES COMPANIES, LLC jroberts@diamondmccarthy.com, cburrow@diamondmccarthy.com

JAMES D. GREENE on behalf of Plaintiff EUGENE DAVIS jgreene@greeneinfusolaw.com, fritchie@greeneinfusolaw.com; kfarney@greeneinfusolaw.com; bschmidt@greeneinfusolaw.com; cwalton@gre eneinfusolaw.com JANET L. CHUBB on behalf of Creditor COMMERCE ASSOCIATES, LLC bsalinas@armstrongteasdale.com JANIECE S MARSHALL on behalf of Creditor STANLEY CONSULTANTS, INC. car@amclaw.com;crb@amclaw.com;csh@amclaw.com JEFFREY D. OLSTER on behalf of Creditor HARSCH INVESTMENT PROPERTIES - NEVADA, LLC sallade@lbbslaw.com JEFFREY R. SYLVESTER on behalf of Creditor CREDIT SUISSE, CAYMAN ISLANDS BRANCH jeff@sylvesterpolednak.com KEITH S. KNOCHEL on behalf of Creditor VALERIE SILVAS law@lawversinarizona.com, bank@lawversinarizona.com KEVIN N. ANDERSON on behalf of Creditor JAMES RHODES kanderson@fabianlaw.com, sburdash@fabianlaw.com KIRBY C. GRUCHOW on behalf of Creditor NEVADA POWER COMPANY hkelley@leachjohnson.com LORI BROWN on behalf of Creditor Las Vegas Supply, Inc. minute@legalcounselors.com MARK R. SOMERSTEIN on behalf of Creditor WELLS FARGO BANK, N.A. mark.somerstein@ropesgray.com MICHAEL YODER on behalf of Other Prof. THE LITIGATION TRUST OF THE RHODES COMPANIES, LLC myoder@diamondmccarthy.com, cburrow@diamondmccarthy.com MICHAEL B WIXOM on behalf of Interested Party MUTUAL OF OMAHA BANK mbw@slwlaw.com, ef@slwlaw.com on behalf of Interested Party REORGANIZED DEBTORS ncox@klnevada.com, NATALIE M. COX bankruptcy@klnevada.com;kdunn@klnevada.com NILE $L\bar{\text{E}}AT\bar{\text{H}}AM$ on behalf of Creditor Steering COMMITTEE OF SENIOR SECURED LENDERS nleatham@klnevada.com, ckishi@klnevada.com,bankruptcy@klnevada.com OMNI MANAGEMENT GROUP, LLC (bo) bosborne@omnimgt.com, sewing@omnimgt.com PHILIP S. GERSON on behalf of Creditor CLARK COUNTY banknv@rocgd.com, mburgener@rocgd.com REW R. GOODENOW on behalf of Creditor CREDITORS COMMITTEE ecf@parsonsbehle.com ROBERT R. KINAS on behalf of Creditor CATERPILLAR FINANCIAL SERVICES CORPORATION rkinas@swlaw.com, jmath@swlaw.com;mfull@swlaw.com;cdossier@swlaw.com;nbaiq@swlaw.com;bgriffith@swlaw.com;nunzueta@s wlaw.com;docket_las@swlaw.com RODNEY M. JEAN on behalf of Creditor Credit Suisse, Cayman Islands Branch RJEAN@LIONELSAWYER.COM, gbagley@lionelsawyer.com;bklsclv@lionelsawyer.com;mstow@lionelsawyer.com ROSA SOLIS-RAINEY on behalf of Defendant DELOITTE & TOUCHE LLP rsr@morrislawgroup.com, bkv@morrislawgroup.com SHIRLEY S. CHO on behalf of Debtor THE RHODES COMPANIES, LLC scho@pszjlaw.com

SHLOMO S. SHERMAN on behalf of Interested Party REORGANIZED DEBTORS ssherman@klnevada.com,

SUSAN L. MYERS on behalf of Creditor Credit Suisse, Cayman Islands Branch smyers@lacsn.org, emontes@lacsn.org;bklsclv@lionelsawyer.com

on behalf of Creditor SHANE SMITH tcrowelaw@yahoo.com

bankruptcy@klnevada.com;bbroussard@klnevada.com

THOMAS E. CROWE

District/off: 0978-2 User: garrettme Page 3 of 3 Date Rcvd: Jan 27, 2012

Form ID: apbtusdc Total Noticed: 2

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

TIMOTHY P. THOMAS on behalf of Creditor STEERING COMMITTEE OF SENIOR SECURED LENDERS , veralynn@tthomaslaw.com

TRACY A. DIFILLIPPO on behalf of Creditor COMMERCE ASSOCIATES, LLC tdifillippo@jonesvargas.com, enunez@jonesvargas.com

sstanton@maclaw.com;akosina@maclaw.com;mwalters@maclaw.com;kgallegos@maclaw.com

TOTAL: 46

United States Bankruptcy CourtDistrict of Nevada

Bankruptcy Case Number <u>09–14814–lbr</u>
Chapter 11
Appeal Reference Number <u>12–05</u>
BAP Number
USDC Case Number

In	ra

THE RHODES COMPANIES, LLC

Debtor(s)

JAMES M. RHODES

Appellant(s)

VS

REORGANIZED DEBTORS

Appellee(s)

TRANSMITTAL FORM, DISTRICT OFFICE NO. 0978/2

To: U.S. DISTRICT COURT

Lloyd D. George U.S. Courthouse, 333 Las Vegas Boulevard South, Las Vegas, NV 89101

Appeals Filed in the Same Bankruptcy Case or in a Related ADV Case YES

Bankruptcy Judge

LINDA B. RIEGLE

Date Notice of Appeal Filed

1/25/2012

Date of Entry of Order Appealed

11/16/2010

Date Bankruptcy Filed

3/31/2009

Other

BY THE COURT

Mary A. Schott

Clerk of the Bankruptcy Court